

_____ ACCOUNT

Filed by (PR): _____

PERSONAL REPRESENTATIVE(S) OF THE ESTATE OF:

OF _____ COUNTY

Date of Death: _____ Date Letters Were Granted: _____

Pro Se Attorney (list name, address, and phone no.) _____

TOTAL PROBATE ASSETS: _____

(Total probate assets must agree with total probate assets listed on last page of Inventory)

Additional assets or losses realized after filing of the Inventory:

Subtotal: _____

Total Contributed Assets (if any): _____

Total Assets: _____

Folio No. _____

The Personal Representative(s) of the Estate of:

ask(s) allowance for the following amounts:

ADMINISTRATIVE EXPENSES:

Subtotal: _____

DEBTS OF THE ESTATE:

Subtotal: _____

FUNERAL EXPENSES:

Subtotal: _____

Attorney’s Fees: _____

Commissions Allowed: _____

Total Expenses: _____

ACCOUNTING SUMMARY

Total Assets (from page 1): _____

Less Total Expenses (above): _____

Net Estate: _____

CLOSING COSTS

1.75% (Net Estate x 0.0175): _____

0.25% (Net Estate x 0.0025): _____ (for deaths on or after July 1, 2018)

Recording & Indexing: _____ (\$20 if not prepaid)

Releases (\$5 each): _____

Rule 190 (if attorney): _____

Late Fee(s): _____

Total Closing Costs: _____

Total Amount Disbursed (Total Expenses + Total Closing Costs): _____

Balance Remaining in Estate (Total Assets – Total Disbursed): _____

Is the filing of a Delaware Estate Tax Return necessary in this estate? YES ____ NO ____

If the answer is “yes”, have you already filed with the Division of Revenue? YES ____ NO ____
*(If applicable, an “Affidavit That No Delaware Estate Tax Return is Required” must be filed with the Register of Wills for persons dying between January 1, 1999 and December 31, 2004 **and** for persons dying between July 1, 2009 and December 17, 2017.*

Is the filing of a Federal Estate Tax Return necessary? YES ____ NO ____